



CollegeBound|Saver

CollegeBound 529

Instructions for Setting up or Changing Payroll Deduction for Your CollegeBound Saver or CollegeBound 529 Account

Please note that if you created your own account then you are in CollegeBound Saver; if you had your account set up through a financial advisor you are in CollegeBound 529. If you have any questions concerning the type of account you are in call 877-517-4829.

- Log into your account at www.collegeboundsaver.com or www.collegebound529.com
- Click on a beneficiary account (if you have more than 1 beneficiary you can click on any)
- Click “Manage Recurring Contributions” (left column)
- Click “Go to payroll direct deposit”
- All of your accounts will be listed with the current amount per check being deducted
- Click “Change payroll instructions”
- Choose the amount you would like deducted per child per pay period (if you would like to STOP a deduction, put \$0)
- Click “Next”
- Review your instructions. If correct press “Submit”
- Click “Get form”
 - Print and sign this form and hand deliver a hard copy to your agency’s HR office, who will send the form to DOA Central Payroll for scheduling of your payroll deductions
 - Close window
- Click “Done”
- If you have already printed and signed the form click “This form has been printed”; if you have not printed form then click “Print payroll form”
- You have now completed the process. If you ever want to change your payroll deduction, simply repeat this process.